

TAB 31B Effect of factors hampering innovation activities by their importance in innovative enterprises – Medium – during 2006–2008

	Hampering factors [1]										
	Lack of funds within enterprise	Lack of finance from sources outside enterprise	Innovation costs too high	Lack of qualified personnel	Lack of information on technology	Lack of information on markets	Difficulty in finding cooperation partner	Market dominated by established enterprises	Uncertain demand for innovation goods or services	No need due to prior innovations	No need because of no demand for innovations
CZ TOTAL	35,1%	23,1%	32,6%	25,8%	16,2%	17,0%	14,9%	32,9%	30,0%	18,6%	19,5%
By ownership											
national enterprises	35,5%	23,8%	33,3%	26,7%	16,2%	17,3%	16,2%	33,8%	31,9%	18,7%	19,6%
foreign affiliates	33,4%	20,4%	30,1%	22,4%	16,1%	15,8%	9,9%	29,6%	23,0%	18,1%	19,0%
By size-class											
small enterprises (10-49 empl.)	35,2%	22,8%	31,2%	24,2%	15,0%	16,1%	14,5%	33,3%	29,1%	18,5%	19,8%
medium enterprises (50-249 empl.)	34,3%	24,2%	35,8%	28,8%	18,5%	18,7%	16,3%	31,8%	32,6%	20,0%	19,8%
large enterprises (above 250 empl.)	35,8%	22,1%	37,6%	34,1%	21,9%	21,7%	14,0%	32,7%	32,3%	15,2%	15,4%
By industries											
B Mining and quarrying	25,8%	13,3%	16,6%	19,8%	17,0%	13,1%	13,1%	27,7%	28,5%	22,7%	24,2%
C Manufacturing	34,9%	22,7%	36,7%	27,7%	17,6%	17,5%	14,7%	33,2%	32,3%	16,4%	17,4%
D Electricity, gas, steam and air conditioning supply	43,0%	16,9%	25,4%	21,8%	4,8%	5,0%	6,2%	19,3%	12,2%	30,8%	37,3%
E Water supply; sewerage, waste management and remediation activities	38,5%	16,9%	28,0%	22,7%	11,4%	11,8%	9,6%	26,9%	30,5%	16,5%	17,2%
F Construction	39,7%	26,0%	37,5%	26,1%	18,4%	25,4%	19,3%	34,4%	24,5%	23,5%	26,3%
G Wholesale and retail trade; repair of motor vehicles and motorcycles	32,3%	22,9%	28,4%	26,5%	15,6%	17,0%	16,1%	32,7%	30,6%	20,3%	20,2%
H Transportation and storage	35,7%	29,9%	23,4%	16,1%	10,6%	11,0%	14,1%	36,7%	31,0%	22,4%	18,1%
I Accommodation and food service activities	42,2%	20,3%	33,5%	29,9%	21,3%	17,1%	8,3%	28,4%	25,4%	15,4%	14,3%
J Information and communication	35,0%	24,3%	26,6%	24,6%	14,0%	14,6%	14,1%	37,2%	33,4%	14,3%	13,5%
K Financial and insurance activities	27,2%	8,6%	35,2%	13,9%	7,2%	8,2%	13,4%	25,5%	19,1%	16,4%	14,4%
L Real estate activities	40,0%	3,9%	12,6%	19,1%	4,0%	5,5%	20,6%	58,7%	35,7%	8,7%	13,4%
M Professional, scientific and technical activities	39,4%	21,6%	31,7%	28,3%	11,8%	11,7%	12,9%	31,5%	27,0%	17,9%	23,2%
N Administrative and support service activities	27,6%	24,9%	33,6%	16,4%	21,4%	16,6%	8,1%	24,0%	27,7%	17,4%	22,0%
By regions NUTS 2											
Praha	36,8%	23,6%	35,4%	20,2%	14,4%	15,2%	15,5%	27,5%	24,7%	19,3%	20,0%
Střední Čechy	39,1%	15,7%	30,5%	24,1%	13,1%	14,6%	18,2%	31,2%	32,5%	20,7%	19,1%
Jihozápad	28,9%	22,4%	36,5%	29,5%	17,7%	15,9%	13,6%	30,9%	30,5%	20,5%	19,2%
Severozápad	35,0%	19,6%	25,7%	30,3%	18,3%	14,3%	6,9%	30,6%	25,8%	20,1%	26,6%
Severovýchod	32,5%	25,3%	34,2%	27,5%	18,9%	20,0%	14,3%	36,5%	34,5%	18,3%	13,4%
Jihovýchod	34,4%	25,0%	32,3%	25,2%	13,8%	16,9%	14,7%	34,1%	30,1%	13,9%	18,4%
Střední Morava	36,1%	21,5%	26,9%	27,9%	15,3%	19,0%	13,0%	34,9%	32,0%	16,9%	21,4%
Moravskoslezsko	37,3%	29,9%	36,4%	28,1%	21,9%	21,1%	22,4%	41,6%	33,1%	22,6%	21,6%

[1] Percentage of all innovative enterprises in the given group